SHREEVATSAA FINANCE & LEASING LIMITED

Reg. Off: 120/500 (10), LAJPAT NAGAR, KANPUR-208005 CIN: L45201UP1986PLC008364

Telephone No. 0512-2530991/96, Fax: 0512-2532554 Email: investors.svfl@rediffmail.com, Website: www.svfl.in

Introductory sub-table (I)(a)

| Name of the Compar | ıy: SHREEVATSAA FINAN | NCE & LEASING LIMITED | |
|--|-------------------------------|---|---|
| Scrip Code, Name of | the scrip, class of security | : 52476, SHVFL, EQUITY | |
| Quarter ended: 30.00 | 6.2015 | | 10.6.16.4.4.16 |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| I-feld by public Total | 10000 | Ö | 0 0 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no, of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter group | 0 | 0 | 0 |
| Held by public | 0 | Ö | 0 |
| Total | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter group | 0 | 0 | 0 |
| Held by public | . 0 . | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible | 10100000 | | |

securities

(I)(a) Statement showing Shareholding Pattern

Name of the Company: Shreevatsaa Finance & Leasing Ltd.

Code: 52476

Quarter ended: 30.06.2015

| Cate- gory code | Category of shareholder | Number of shareholders | 1 | Number of shares held in dematerialized | Total share a percentag | ge of total | Shares Pledged or otherwise, encumbered | |
|-----------------------|--|------------------------|---------|---|--------------------------|-----------------------------|---|--------------------------|
| | | | | form. | As a percentage of (A+B) | As a percenta ge of (A+B+C) | Shares | As a percentage |
| (l) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII) /(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| | Individuals/ Hindu Undivided Family | 1 | 8002000 | 8002000 | 79.22 | 79.22 | N.A. | N.A. |
| (b) | Central Government/ State Government(s) | Nil | | | | | | |
| (c) | Bodies Corporate | 1 | 1049300 | 1049300 | 10.39 | 10.39 | N.A. | N.A. |
| . , | Financial Institutions/ Banks | Nil | | | | | | |
| (e) | Any Other (specify) | Nil | | | | | | |
| | Sub-Total (A)(1) | 2 | 9051300 | 9051300 | 89.61 | 89.61 | N.A. | N.A. |
| (2) | Foreign | | | | | · - | | <u> </u> |
| (a) | Individuals (Non-Resident Individuals/ | Nil | | | | | | |
| • | Foreign Individuals) | | | | • | | | |
| (b) | Bodies Corporate | Nil | | | | | | |
| | Institutions | Nil | _ | | | | | |

| Cate- gory code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized | Total share a percentag number o | ge of total | oth | Pledged or erwise mbered |
|-----------------------|--|--|--|---|---|-----------------------------|--------------|--------------------------------|
| | | | | form | As a percentage of (A+B) | As a percenta ge of (A+B+C) | Shares | As a percentage |
| (J) | (II) | (111) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII) /(IV)*100 |
| (d) | Any Other (specify) | Nil | | | | | | / |
| | Sub-Total (A)(2) | Nil | | | | | N.A. | N.A. |
| | Total Shareholding of Promoter and Promoter Group (A)= | 2 | 9051300 | 9051300 | 89.61 | 89,61 | N.A. | N.A. |
| (B) | (A)(1)+(A)(2) Public shareholding | | | | | | | |
| (1) | Institutions | The state of the s | or to a service of the service of th | | | - | | |
| (a) | Mutual Funds/ | Nil | | | alle plane on 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | | | |
| (b) | Financial Institutions/ Banks | Nil | | | | | | |
| (c) | Central Government/ State Government(s) | Nil | | | | | | |
| (d) | Venture Capital Funds | Nil | | | | | | |
| (e) | Insurance Companies | Nil | | | | | - | |
| (f) | Foreign Institutional Investors | Nil | | | | | | , |
| | Foreign Venture Capital Investors | Nil | | | .] | | | |
| (h) | Any Other (specify) | Nil | | | | _ | _ | |
| | Sub-Total (B)(1) | Nil | | are server and the | | | | |

| Cate- gory code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized | Total sharel a percentag number o | e of total f shares | oth encu | Pledged or erwise mbered |
|-----------------------|--|------------------------|---|---|--|-----------------------------|------------------------|--------------------------------|
| | | | | form | As a percentage of (A+B) | As a percenta ge of (A+B+C) | Number of Shares | As a percentage |
| (I) | (11) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII) /(IV)*100 |
| (2) | Non- institutions | | *************************************** | | 7000 2 to 10000 to 1000 to 100 | | | |
| 1 , | Bodies Corporate | 9 | 663680 | Nil | 6.58 | 6.58 | N.A. | N.A. |
| , , | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 43 | 58820 | Nil | .59 | .59 | N.A. | N.A. |
| , | ii. Individual shareholders holding nominal share capital in excess of Rs. I lakh. | 7 | 326200 | Nil | 3,22 | 3.22 | N.A. | N.A. |
| ` ' | Any Other (specify) | N.A. | | | | | | · |
| | Sub-Total (B)(2) | 59 | 1048700 | Nil | 10.39 | 10.39 | N.A. | N.A. |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 59 | 1048700 | Nil | 10.39 | 10.39 | N.A. | N.A. |
| | TOTAL (A)+(B) | 61 | 10100000 | 9051300 | 100 | 100 | N.A. | N.A. |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | . 0 | 0 | 0 | 0 | N.A. | N.A. |
| (1) | Promoter and Promoter | 0 | 0 | 0 (35 × 34) | 0 | 0 | N.A. | N.A. |

| Cate- gory code | shareholder shareholders number of shares held in | | Total share a percentag number o | ge of total | Shares Pledged or otherwise encumbered | | | |
|-----------------------|---|-------|--|-------------|--|-----------------------------|------------------------|--------------------------|
| | | | | form | As a percentage of (A+B) | As a percenta ge of (A+B+C) | Number of Shares | As a percentage |
| (1) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII) /(IV)*100 |
| | Group | | | • | | | | |
| (2) | Public | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. |
| | GRAND TOTAL (A)+(B)+(C) | 61 | 10100000 | 9051300 | 100 | 100 | N.A. | N.A. |

NA – Not Applicable

(I)(b) <u>Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"</u>

| Sr. | Name of the shareholder | Total Sl | ıares held | Shares pledged or otherwise encumbered | | | | |
|-----|------------------------------------|---------------------|---|--|--------------------|---|--|--|
| No. | | Number of shares | As a % of Grand Total (A)+(B)+(C) | Number of shares | As a % | As a % of Grand Total (A)+(B)+(C) of sub clause (I)(a) | | |
| (I) | (II) | (III) | (IV) | (V) ⁻ | (VI)=(V)/(III)*100 | (VII) | | |
| 1. | Mr. Praveen Kumar Arora | 8002000 | 79.22 | N.A. | N.A. | N.A. | | |
| 2. | Agarni Leasing & Finance Pvt. Ltd. | 1049300 | 10.39 | N.A. | N.A. | N.A. | | |
| | TOTAL | 9051300 | 89.61 | | | | | |

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the sharcholder of shares | | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | | |
|------------|------------------------------------|--------|--|--|--|
| 1. | Garlon Finance & Leasing Pvt. Ltd. | 118700 | 1.18 | | |
| 2. | K. B. Agarwal | 190000 | 1.89 | | |
| 3. | Saral Vanijya Pvt. Ltd. | 149000 | 1.48 | | |
| 4. | SNT Securities Ltd. | 256200 | 2.54 | | |
| | TOTAL | 713900 | 7.09 | | |

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than

(ii) 5% of the total number of shares of the Company

(l)(c)

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | No. of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | As a % total numbe r of warran ts of the same class | 1 | % w.r.t total number of eonvertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|------------|---|---------------------|--|---|---|--|--|
| 1. | N.A. | | | | | | |
| 2. | N.A. | | | | | | |
| | TOTAL | | | | | | · · · · · · · · · · · · · · · · · · · |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------------|--|
| 1. | N.A. | | |
| 2. | N.A. | | |
| | TOTAL | | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---|---|---|
| 1. | N.A. | | | • |
| 2. | N.A. | رو در | | |
| | TOTAL | 180 × 811 | | |



(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--|--------------------------------|--|---|---|
| 1. | N.A. | | | |
| 2. | N.A. | | | |
| 00000000000000000000000000000000000000 | ТОТА | L | | |

For SHREEVATSAA FINANCE AND LEASING LIMITED

Ashish Thakur (Compliance Officer)